



1000 Connecticut Avenue, N.W., Suite 1111 • Washington, D.C. 20036 • 202/223-5533

National Association of Health Underwriters

March 13, 1990

Charles D. Crumbaugh, CLU, RHU
Archer Group
21 Beachway Drive, Suite F
Speedway, Indiana 46224

Re: Indiana State

Dear Charles:

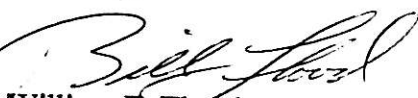
It gives me great pleasure to welcome you and your new association to the growing family of NAHU member association. It is through the interest and leadership of members such as you, that we are becoming recognized as a professional representative of the health and disability insurance industry.

Enclosed is a copy of your by-laws authorizing you as a full, active member association of NAHU. Please remember, it is your responsibility to keep NAHU's office advised of any changes in your officers and mailing addresses so that good communication can be maintained.

Also enclosed is an information package that you may find useful when ordering additional supplies. I look forward to working with you and your members during the years ahead.

Please don't hesitate to call on me or my staff at any time.

Sincerely,


William F. Flood
Executive Vice President

Enclosures

WFF:feh

cc: Judy Simandle, RHU
Regional Vice President

*Check
I have for there.
Keeping here there.
Bill*

FEB 28 1990

REQUEST FOR APPROVAL

TO BE CHARTERED AS

Indiana State

ASSOCIATION OF HEALTH

UNDERWRITERS

N/A

Local Interim President

2-20-90

Date Requested

Charles Crumbaugh
State Association President

Forward Recommending Approval

Yes No

Date: 2-20-90

Judy Simandle
Regional Vice President

Forward Recommending Approval

Yes No

Date: 2-20-90

Approved by NAHU

3-5-90

(Date)

Richard O. Latta
President NAHU

William J. ...
Executive Vice President NAHU

REQUEST FOR CHARTERING IN NAHU

SECTION I

1. This organization hereby requests approval and status within the organizational structure of the National Association of Health Underwriters.

2. We agree to be known as the Indiana ^{State} Association,
a non-for-profit professional association chartered by the National Association of Health Underwriters.

3. The territorial limits of this association shall be confined to the following zip code areas composed of the counties, parishes, townships, or cities known as: State Boundaries

Zip codes to be included are: all


4. We hereby agree to be bound by the National By-laws now in force, as amended; a copy of which is attached to this request. We further agree to be bound by and operate within the scope of those by-laws as they may be amended in the future. We agree to be bound by the operational resolutions of our state association.

5. This association is to bear the responsibility of managing, supervising, directing and controlling the business, funds, assets, and property of this association and is expected to create and submit to NAHU through the state association operative resolutions to accomplish the above.
6. This association will appoint an interim Board of Directors to be composed of an executive board and two (2) or more members representing the membership at large, but not less than six (6) total. If a state association, the Board of Directors shall be composed of a state executive board plus one duly elected delegate or alternate from each local association within the state association territorial boundaries.
7. This association has opened a bonafide banking account for the purpose of transacting association business.
8. We understand that this association must have its own free-standing Internal Revenue Service Identification Number, and we agree to or have applied for a business identification number from the Internal Revenue Service.
9. This association has or will apply for its own qualifying not-for-profit Federal tax status under current Section 501(c)(6) of the Internal Revenue Code or applicable sections as hereafter amended.

10. The fiscal year of this association shall be January 1 through December 31.
11. Election of officers and board members shall be held within the second quarter of each year, with the newly elected officers taking office July 1st.
12. This association recognizes the necessity to be represented in the House of Delegates of the National Association and agrees to appoint the appropriate number of delegates in accordance with the current by-laws and agrees to do all within its power to assist those delegates in fulfilling their obligation to the national, state, and local membership.
13. This association proposes to establish \$5,00 as its local portion of the total dues required and agrees to set dues not later than September each year to be applicable for the entire following fiscal year.
14. Section II of this document represents the interim Board of Executive Officers, At-Large Board of Directors, and Chairpersons. Section III of this document is a listing of those people whom we consider to be "charter members" of this association, inclusive of those listed in Section II. The "Charter Membership" enrollment period shall run for six (6) months from the date of approval of this request, at which point NAHU will submit to this association the listing of all charter members.

15. We are forwarding one copy of this document directly to the Regional Vice President, and one copy to the State Association President for forwarding to National, and we respectfully request that expeditious action be applied at all levels.

Respectfully,


Interim President
Charles D. Crumbaugh, RTHU


Interim Secretary/Treasurer

- Attachments: (1) Interim Board
(2) Charter Members
(3) NAHU By-laws (on file)

Copy to: Charles Crumbaugh, CUU RTHU
State Association President

Judy Simandle, RTHU
Region No. II Vice President

**MANU-GUIDE
TO LEADERSHIP**

**REQUEST FOR CHARTERING
SECTION II**

**POLICIES AND
PROCEDURES**

BOARD OF DIRECTORS OF

Indiana State

**EFFECTIVE DATES OF:
OFFICE: FROM 2-20-90
TO: 7-1-90**

TITLE	VOTING MEMBER YES/NO	NAME	ADDRESS	PHONE NO. AND AREA CODE	COMMITTEE RE- SPONSIBILITY/ ASSIGNMENT
*President	Yes	Charles Crumbaugh, <u>PhD</u>	25 Beachway Dr #C Indianapolis, IN 46224	1-800 969-8221	
*President Elect	Yes	Gordon HAYS	Terre Haute, IN 47807 504 Sycamore Bldg	812 - 232-8429	
*Vice President	Yes	M. Douglass Metzger	6060 Castleway w. Dr. #238 Indianapolis, IN 46250	317-576 5720	
*Vice-President	Yes	Tommy Anderson, <u>CU</u>	Lafayette Life 1905 Teal Rd. Lafayette, IN 47903	317- 477-7411	
*Secretary	Yes	James Sipple	SIPPLE INS. Lafayette P.O. Box 5536 IN. 47903	317- 447-5544	
*Treasurer	Yes				
At-Large	Yes	Dick Diggs			
At-Large	Yes				
State Board Delegate					
*Past President		N/A			

*Indicates Executive Board Member